



World Commodity Yearbook 2013: Cyclope 2013 Yearbook

Philippe Chalmin

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Just when we thought we had finally turned the page on the “crisis of 2008,” the world saw a general relapse in 2012/2013: slow growth or recession in advanced countries, doubt in emerging countries beginning with China, along with monetary tensions, political crises, etc.

Crises and Punishments, a title freely adapted from Fyodor Dostoyevsky (1866), illustrates well the tensions at work on a world level: the continuation of the economic, monetary, financial, climatic, energy, agricultural and food crises, etc. that are the punishment for those who did not know how to take the measure of the situation, or who did not want to act in a world without international governance.

CyclOpe 2013 offers a reading of these crises through the prism of the planet’s major markets, the world of commodities in its broadest sense.

CyclOpe is written by an international team of sixty experts brought together by Philippe Chalmin, professor at the University Paris-Dauphine. Published in French, English and Chinese, it benefits from the support of numerous French and international companies. CyclOpe is a study group specialised in the analysis of global raw materials and commodities markets. It takes its name from the CyclOpe Report published every year since 1986 by Editions Economica.

CyclOpe is headed by Philippe Chalmin, professor at the University of Paris-Dauphine and a consultant to international organisations (OECD, EEC, UNCTAD)

The study group functions as an international network and brings together more than fifty market specialists from around the world.

The CyclOpe Report plunges the reader into the arcana of all of the commodities markets, from apples to zirconium, including textiles, soya, automobiles and even art.

Edition after edition, it has become the essential reference work for this particularly volatile universe. It likewise offers precious background analyses of the weight and responsibility of China, for example, or of the WTO’s Doha Round negotiations, or the development of the recycling markets, etc.

CyclOpe also offers the reader an overview of the tensions and conflicts of globalisation and the international economy.

The CyclOpe Report is produced by an international team of economists, journalists and professionals under the direction of Philippe Chalmin and benefits from the support of more than thirty French companies.

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